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*Counsel to Wells Fargo Bank, N.A., in its  
capacity as trustee, indenture trustee or  
master servicer of certain RMBS trusts*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
IN RE:

Chapter 11

Case No. 12-12020 (MG)

RESIDENTIAL CAPITAL, LLC, *et al.*,  
  
Debtors.

Jointly Administered  
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**NOTICE OF APPEARANCE AND DEMAND FOR NOTICE AND PAPERS**

PLEASE TAKE NOTICE that the undersigned appears in the above-captioned cases on behalf of Wells Fargo Bank, N.A. (“**Wells Fargo**”), in its capacity as trustee, indenture trustee or master servicer of certain RMBS trusts, pursuant to Federal Rules of Bankruptcy Procedure 2002 and 9010(b) and section 1109(b) of the Bankruptcy Code, hereby requests that any and all notices given or required to be given in these cases and all papers served or required to be served in these cases, be delivered to and served upon the persons listed below at the following addresses, telephone and facsimile numbers:

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PLEASE TAKE FURTHER NOTICE THAT the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Code and Federal Rules of Bankruptcy Procedure provisions specified above, but also includes, without limitation, all orders, notices, hearing dates, applications, motions, petitions, requests, complaints, demands, replies, answers, schedules of assets and liabilities and statement of affairs, operating reports, plans of reorganization and liquidation, and disclosure statements, whether formal or informal whether written or oral and whether transmitted or conveyed by mail delivery, telephone, facsimile, or otherwise in these case.

This Notice of Appearance and any subsequent appearance, pleading, claim, or suit is not intended nor shall be deemed to waive Wells Fargo's (i) right to have final orders in non-core matters entered only after *de novo* review by a district court judge; (ii) right to trial by jury in any proceedings so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims,

actions, defenses, setoffs or recoupments to which Wells Fargo is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are hereby reserved.

Dated: New York, New York  
May 18, 2012

ALSTON & BIRD LLP

By: /s/ Martin G. Bunin  
Martin G. Bunin

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